

COURT FILE NUMBER 2501-01744

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF ATB FINANCIAL

DEFENDANTS LOCAL FIRST MEDIA GROUP INC., LOCAL FIRST PROPERTIES INC., BTC USA HOLDINGS MANAGEMENT INC., LOCAL FIRST PROPERTIES USA INC., ALASKA BROADCAST COMMUNICATIONS, INC., FRONTIER MEDIA LLC and BROADCAST 2 PODCAST, INC.

Clerk's stamp

#### SERVICE LIST

| SERVICE RECIPIENT                                                                                                                                                                                                                                                                                                                                                                               | RECIPIENT STATUS             |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|
| <b>FTI CONSULTING CANADA INC.</b><br>1610, 520 - 5 Ave SW<br>Calgary AB T2P 3R7<br><b>Attention: Deryck Helkaa<br/>Lindsay Shierman</b><br>Email: <a href="mailto:deryck.helkaa@fticonsulting.com">deryck.helkaa@fticonsulting.com</a><br><a href="mailto:lindsay.shierman@fticonsulting.com">lindsay.shierman@fticonsulting.com</a>                                                            | Receiver                     |
| <b>NORTON ROSE FULBRIGHT CANADA LLP</b><br>400 3rd Avenue SW, Suite 3700,<br>Calgary Alberta T2P 4H2 Canada<br><b>Attention: Gunnar Benediktsson / Meghan Parker</b><br>Email: <a href="mailto:gunnar.benediktsson@nortonrosefulbright.com">gunnar.benediktsson@nortonrosefulbright.com</a><br><a href="mailto:meghan.parker@nortonrosefulbright.com">meghan.parker@nortonrosefulbright.com</a> | Counsel for the Receiver     |
| <b>ATB Financial</b><br>600, 585 – 8 Avenue SW<br>Calgary, AB T2P 1G1<br><b>Attention: Greg Steidl, Director<br/>Shawn Bunnin, Senior Director</b><br>Email: <a href="mailto:gsteidl@atb.com">gsteidl@atb.com</a><br><a href="mailto:sbunnin@atb.com">sbunnin@atb.com</a>                                                                                                                       | Plaintiff / Secured Creditor |

| SERVICE RECIPIENT                                                                                                                                                                                                                                                                                                                                                                                                                                 | RECIPIENT STATUS                                                                                                                                                                                               |
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| <p><b>BURNET, DUCKWORTH &amp; PALMER LLP</b><br/> 2400, 525 – 8<sup>th</sup> Avenue SW Calgary,<br/> AB T2P 1G1</p> <p><b>Attention: David LeGeyt</b><br/> <b>Jessica MacKinnon</b></p> <p>Email: <a href="mailto:dlegeyt@bdplaw.com">dlegeyt@bdplaw.com</a><br/> <a href="mailto:jmackinnon@bdplaw.com">jmackinnon@bdplaw.com</a></p>                                                                                                            | <p>Counsel for the Secured<br/> Creditor, ATB Financial</p>                                                                                                                                                    |
| <p><b>MILLER THOMSON LLP</b><br/> 4300, 525 – 8<sup>th</sup> Avenue SW Calgary, AB<br/> T2P 1G1</p> <p><b>Attention: Wayne Logan</b></p> <p>Email: <a href="mailto:wlogan@millerthomson.com">wlogan@millerthomson.com</a></p>                                                                                                                                                                                                                     | <p>Address for Service of the Debtors</p>                                                                                                                                                                      |
| <p><b>LOCAL FIRST MEDIA GROUP INC.</b><br/> 671 – 180 Street SW Edmonton, AB T6W<br/> 2S8</p> <p><b>LOCAL FIRST PROPERTIES INC.</b><br/> 671 – 180 Street SW Edmonton, AB T6W<br/> 2S8</p> <p><b>Attention: Bryan Woodruff</b></p> <p>Email: <a href="mailto:bwoodruff@localfirstmediagroup.com">bwoodruff@localfirstmediagroup.com</a><br/> <a href="mailto:bwoodruff@localfirstpropertiesusa.com">bwoodruff@localfirstpropertiesusa.com</a></p> | <p>Primary Agent for Service for the<br/> Debtors, Local First Media Group Inc.<br/> and Local First Properties Inc.</p>                                                                                       |
| <p><b>MIRSKY CORPORATE ADVISORS</b><br/> 1901 Dove Street, Ste. 120 Newport<br/> Beach, CA 92660</p> <p><b>Attention: Steven Mirsky</b></p> <p>Email: <a href="mailto:smirsky@mirskycorporateadvisors.com">smirsky@mirskycorporateadvisors.com</a></p>                                                                                                                                                                                            | <p>Counsel for the Debtors, BTC USA<br/> Holdings Management Inc., Local Frist<br/> Properties USA Inc., Alaska Broadcast<br/> Communications, Inc., Broadcast 2<br/> Podcast, Inc. and Frontier Media LLC</p> |
| <p><b>CORPORATION SERVICE COMPANY</b><br/> 251 Little Falls Drive<br/> Wilmington, DE 19808 USA</p> <p><b>SERVICE BY COURIER</b></p>                                                                                                                                                                                                                                                                                                              | <p>Primary Agent for Service for the<br/> Debtor, Local First Properties USA Inc.</p>                                                                                                                          |

| SERVICE RECIPIENT                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | RECIPIENT STATUS                                                                                                                          |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>ALASKA BROADCAST COMMUNICATIONS, INC.</b><br/>3161 Channel Drive, #2<br/>Juneau, AK 99801</p> <p><b>FRONTIER MEDIA LLC</b><br/>3161 Channel Drive, #2<br/>Juneau, AK 99801</p> <p><b>BROADCAST 2 PODCAST, INC.</b><br/>14206 Barbon Beck Avenue Bakersfield,<br/>CA 93311</p> <p><b>Attention: Clifford Dumas</b><br/>Email: <a href="mailto:cdumas@frontiermediausa.com">cdumas@frontiermediausa.com</a></p>                                                                                                   | <p>Primary Agent for Service for the Debtors, Alaska Broadcast Communications, Inc., Frontier Media LLC and Broadcast 2 Podcast, Inc.</p> |
| <p><b>LEGALINC CORPORATE SERVICES INC.</b><br/>131 Continental Drive, Suite 305<br/>Newark, DE 19713 USA</p> <p><b>SERVICE BY COURIER</b></p>                                                                                                                                                                                                                                                                                                                                                                         | <p>Primary Agent for Service for the Debtor, BTC USA Holdings Management Inc.</p>                                                         |
| <p><b>Export Development Canada</b><br/>150 Slater Street<br/>Ottawa, Ontario,<br/>CANADA K1A 1K3</p> <p><u>Attention:</u> Loans Services – International Financing Guarantees<br/><u>Phone</u> : 613-598-2842<br/><u>Fax</u> : 613-598-2514<br/><u>Email</u> : <a href="mailto:IFG.loanservices@edc.ca">IFG.loanservices@edc.ca</a></p> <p>Cc:<br/><u>Attention:</u> Asset Management,<br/><u>Fax:</u> 613-598-3186<br/><u>Email:</u> <a href="mailto:IFG.assetmanagement@edc.ca">IFG.assetmanagement@edc.ca</a></p> |                                                                                                                                           |
| <p><b>7032749 CANADA INC.,<br/>AS ADMINISTRATIVE AGENT</b><br/>23 Bobwhite Cres Toronto, ON<br/>M2L 2E2</p> <p>Email: <a href="mailto:nlight@epcapital.ca">nlight@epcapital.ca</a></p>                                                                                                                                                                                                                                                                                                                                | <p><b>PPR Registrant –<br/>Local First Media Group Inc.</b></p> <p><b>Secured Party</b></p> <p>PPR Registration No. 23022230378</p>       |

| SERVICE RECIPIENT                                                                                                                                                                                                                       | RECIPIENT STATUS               |
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| <b>Osler, Hoskin &amp; Harcourt LLP</b><br>Box 50, 1 First Canadian Place<br>Toronto, ON M5X 1B8<br><br>Attention: Malcolm Aboud<br>Email: <a href="mailto:maboud@osler.com">maboud@osler.com</a>                                       | Counsel to Noel Webb, Creditor |
| <b>Tom Edwards</b><br>Email: <a href="mailto:tom.edwards@scbs@gmail.com">tom.edwards@scbs@gmail.com</a>                                                                                                                                 | Lender to Local First          |
| <b>Duane Morris LLP</b><br>40 Lake Centre Drive<br>401 Route 72 North, Suite 200<br>Marlton, NJ 08053 USA<br><br>Attention: Sommer L. Ross<br>Email: <a href="mailto:SLRoss@duanemorris.com">SLRoss@duanemorris.com</a>                 | Creditor                       |
| <b>Craft Capital</b><br>46 Connaught Ave. S<br>Hamilton, ON L8M 3C2<br><br>Attention: Noel Webb<br>Email: <a href="mailto:noel@noelwebb.ca">noel@noelwebb.ca</a>                                                                        | Creditor                       |
| <b>Creditor Capital Corp.</b><br>c/o Ted Ellis<br>57 Larwood Blvd<br>Toronto, ON M1M 2M6<br><br>Email: <a href="mailto:ted@creatorcapital.co">ted@creatorcapital.co</a>                                                                 | Creditor                       |
| <b>GCI Communication Corp</b><br>2550 Denali Street, Suite 1000<br>Anchorage, AK 99053-2751 USA<br><br>Attention: Cortney Kitchen, Corporate Counsel<br>Email: <a href="mailto:ckitchen@kitchenlegal.com">ckitchen@kitchenlegal.com</a> | Creditor                       |

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| <b>Enlightened Private Capital</b><br><br>Attention: Norman Light<br>Email: <a href="mailto:nlight@epcapital.ca">nlight@epcapital.ca</a> | Creditor         |

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